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(1944-2020)

January 5, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Tea, South Dakota
$2,700,000 Drinking Water Revenue Bond, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of Tea
$2,700,000 Drinking Water Revenue Borrower Bond
dated January 2, 2021

RECEIVED
JAN 07 2021
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Tea
2. Designation of issue: Drinking Water Revenue Borrower Bond.
3. Date of issue: January 2, 2021
4. Purpose of issue: Water Tower Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $2,700,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Revenue Borrower Bond is true and correct on this 2nd day of January 2021.

Dawn R Murphy

By: Dawn Murphy
Its: Finance Officer

$2,700,000
City of Tea
Drinking Water Project Revenue Borrwer Bond, Series 2020

Dated Jan 2, 2021 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2023			121,603.13	121,603.13	121,603	
05/15/2023	$16,142.76	2.125	14,343.75	30,486.51		
08/15/2023	$16,228.52	2.125	14,257.99	30,486.51		
11/15/2023	$16,314.73	2.125	14,171.78	30,486.51		213,063
02/15/2024	$16,401.41	2.125	14,085.11	30,486.51	121,946	
05/15/2024	$16,488.54	2.125	13,997.97	30,486.51		
08/15/2024	$16,576.13	2.125	13,910.38	30,486.51		
11/15/2024	$16,664.19	2.125	13,822.32	30,486.51		121,946
02/15/2025	$16,752.72	2.125	13,733.79	30,486.51	121,946	
05/15/2025	$16,841.72	2.125	13,644.79	30,486.51		
08/15/2025	$16,931.19	2.125	13,555.32	30,486.51		
11/15/2025	$17,021.14	2.125	13,465.37	30,486.51		121,946
02/15/2026	$17,111.56	2.125	13,374.95	30,486.51	121,946	
05/15/2026	$17,202.47	2.125	13,284.04	30,486.51		
08/15/2026	$17,293.86	2.125	13,192.65	30,486.51		
11/15/2026	$17,385.73	2.125	13,100.78	30,486.51		121,946
02/15/2027	$17,478.09	2.125	13,008.42	30,486.51	121,946	
05/15/2027	$17,570.95	2.125	12,915.57	30,486.51		
08/15/2027	$17,664.29	2.125	12,822.22	30,486.51		
11/15/2027	$17,758.13	2.125	12,728.38	30,486.51		121,946
02/15/2028	$17,852.47	2.125	12,634.04	30,486.51	121,946	
05/15/2028	$17,947.31	2.125	12,539.20	30,486.51		
08/15/2028	$18,042.66	2.125	12,443.85	30,486.51		
11/15/2028	$18,138.51	2.125	12,348.00	30,486.51		121,946
02/15/2029	$18,234.87	2.125	12,251.64	30,486.51	121,946	
05/15/2029	$18,331.74	2.125	12,154.77	30,486.51		
08/15/2029	$18,429.13	2.125	12,057.38	30,486.51		
11/15/2029	$18,527.04	2.125	11,959.47	30,486.51		121,946
02/15/2030	$18,625.46	2.125	11,861.05	30,486.51	121,946	
05/15/2030	$18,724.41	2.125	11,762.10	30,486.51		
08/15/2030	$18,823.88	2.125	11,662.63	30,486.51		
11/15/2030	$18,923.88	2.125	11,562.63	30,486.51		121,946
02/15/2031	$19,024.42	2.125	11,462.09	30,486.51	121,946	
05/15/2031	$19,125.48	2.125	11,361.03	30,486.51		
08/15/2031	$19,227.09	2.125	11,259.42	30,486.51		
11/15/2031	$19,329.23	2.125	11,157.28	30,486.51		121,946
02/15/2032	$19,431.92	2.125	11,054.59	30,486.51	121,946	
05/15/2032	$19,535.15	2.125	10,951.36	30,486.51		
08/15/2032	$19,638.93	2.125	10,847.58	30,486.51		
11/15/2032	$19,743.26	2.125	10,743.25	30,486.51		121,946
02/15/2033	$19,848.15	2.125	10,638.36	30,486.51	121,946	
05/15/2033	$19,953.59	2.125	10,532.92	30,486.51		
08/15/2033	$20,059.60	2.125	10,426.91	30,486.51		
11/15/2033	$20,166.16	2.125	10,320.35	30,486.51		121,946
02/15/2034	$20,273.30	2.125	10,213.21	30,486.51	121,946	
05/15/2034	$20,381.00	2.125	10,105.51	30,486.51		
08/15/2034	$20,489.27	2.125	9,997.24	30,486.51		
11/15/2034	$20,598.12	2.125	9,888.39	30,486.51		121,946
02/15/2035	$20,707.55	2.125	9,778.96	30,486.51	121,946	
05/15/2035	$20,817.56	2.125	9,668.95	30,486.51		
08/15/2035	$20,928.15	2.125	9,558.36	30,486.51		
11/15/2035	$21,039.33	2.125	9,447.18	30,486.51		121,946
02/15/2036	$21,151.10	2.125	9,335.41	30,486.51	121,946	
05/15/2036	$21,263.47	2.125	9,223.04	30,486.51		
08/15/2036	$21,376.43	2.125	9,110.08	30,486.51		
11/15/2036	$21,489.99	2.125	8,996.52	30,486.51		121,946

02/15/2037	$21,604.16	2.125	8,882.35	30,486.51	121,946	
05/15/2037	$21,718.93	2.125	8,767.58	30,486.51		
08/15/2037	$21,834.31	2.125	8,652.20	30,486.51		
11/15/2037	$21,950.31	2.125	8,536.20	30,486.51		121,946
02/15/2038	$22,066.92	2.125	8,419.59	30,486.51	121,946	
05/15/2038	$22,184.15	2.125	8,302.36	30,486.51		
08/15/2038	$22,302.00	2.125	8,184.51	30,486.51		
11/15/2038	$22,420.48	2.125	8,066.03	30,486.51		121,946
02/15/2039	$22,539.59	2.125	7,946.92	30,486.51	121,946	
05/15/2039	$22,659.33	2.125	7,827.18	30,486.51		
08/15/2039	$22,779.71	2.125	7,706.80	30,486.51		
11/15/2039	$22,900.73	2.125	7,585.78	30,486.51		121,946
02/15/2040	$23,022.39	2.125	7,464.12	30,486.51	121,946	
05/15/2040	$23,144.69	2.125	7,341.82	30,486.51		
08/15/2040	$23,267.65	2.125	7,218.86	30,486.51		
11/15/2040	$23,391.26	2.125	7,095.25	30,486.51		121,946
02/15/2041	$23,515.52	2.125	6,970.99	30,486.51	121,946	
05/15/2041	$23,640.45	2.125	6,846.06	30,486.51		
08/15/2041	$23,766.04	2.125	6,720.47	30,486.51		
11/15/2041	$23,892.30	2.125	6,594.21	30,486.51		121,946
02/15/2042	$24,019.23	2.125	6,467.28	30,486.51	121,946	
05/15/2042	$24,146.83	2.125	6,339.68	30,486.51		
08/15/2042	$24,275.11	2.125	6,211.40	30,486.51		
11/15/2042	$24,404.07	2.125	6,082.44	30,486.51		121,946
02/15/2043	$24,533.72	2.125	5,952.79	30,486.51	121,946	
05/15/2043	$24,664.05	2.125	5,822.46	30,486.51		
08/15/2043	$24,795.08	2.125	5,691.43	30,486.51		
11/15/2043	$24,926.80	2.125	5,559.71	30,486.51		121,946
02/15/2044	$25,059.23	2.125	5,427.28	30,486.51	121,946	
05/15/2044	$25,192.35	2.125	5,294.16	30,486.51		
08/15/2044	$25,326.19	2.125	5,160.32	30,486.51		
11/15/2044	$25,460.73	2.125	5,025.78	30,486.51		121,946
02/15/2045	$25,595.99	2.125	4,890.52	30,486.51	121,946	
05/15/2045	$25,731.97	2.125	4,754.54	30,486.51		
08/15/2045	$25,868.67	2.125	4,617.84	30,486.51		
11/15/2045	$26,006.10	2.125	4,480.41	30,486.51		121,946
02/15/2046	$26,144.26	2.125	4,342.25	30,486.51	121,946	
05/15/2046	$26,283.15	2.125	4,203.36	30,486.51		
08/15/2046	$26,422.78	2.125	4,063.73	30,486.51		
11/15/2046	$26,563.15	2.13	3,923.36	30,486.51		121,946
02/15/2047	$26,704.27	2.13	3,782.24	30,486.51	121,946	
05/15/2047	$26,846.13	2.13	3,640.38	30,486.51		
08/15/2047	$26,988.75	2.13	3,497.76	30,486.51		
11/15/2047	$27,132.13	2.13	3,354.38	30,486.51		121,946
02/15/2048	$27,276.27	2.13	3,210.24	30,486.51	121,946	
05/15/2048	$27,421.18	2.13	3,065.34	30,486.51		
08/15/2048	$27,566.85	2.13	2,919.66	30,486.51		
11/15/2048	$27,713.30	2.13	2,773.21	30,486.51		121,946
02/15/2049	$27,860.53	2.13	2,625.98	30,486.51	121,946	
05/15/2049	$28,008.54	2.13	2,477.98	30,486.51		
08/15/2049	$28,157.33	2.13	2,329.18	30,486.51		
11/15/2049	$28,306.92	2.13	2,179.59	30,486.51		121,946
02/15/2050	$28,457.30	2.13	2,029.21	30,486.51	121,946	
05/15/2050	$28,608.48	2.13	1,878.03	30,486.51		
08/15/2050	$28,760.46	2.13	1,726.05	30,486.51		
11/15/2050	$28,913.25	2.13	1,573.26	30,486.51		121,946
02/15/2051	$29,066.85	2.13	1,419.66	30,486.51	121,946	
05/15/2051	$29,221.27	2.13	1,265.24	30,486.51		
08/15/2051	$29,376.51	2.13	1,110.00	30,486.51		
11/15/2051	$29,532.57	2.13	953.94	30,486.51		121,946
02/15/2052	$29,689.46	2.13	797.05	30,486.51	121,946	
05/15/2052	$29,847.19	2.13	639.32	30,486.51		
08/15/2052	$30,005.75	2.13	480.76	30,486.51		

11/15/2052	$30,165.15	2.13	321.36	30,486.51			121,946
02/15/2053	$30,325.41	2.13	161.10	30,486.51		121,946	30,487
	$2,700,000.00		$1,079,984.43	$3,779,984.43		$3,779,984	$3,779,984